



FOR PROFESSIONALS  
SINCE 1941

# FIDUCIARY SERVICES

Life Insurance

Investments

Financial Planning

Short-Term Insurance

Medical Aid



**Fiduciary Services forms part of PPS Insurance Company Ltd. Our Group has over 75 years' experience in financial services and in excess of R25bn under management.**

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**Fiduciary Services include:**

- Trust & estate planning
- Wills drafting
- Safe custody of wills
- Estate administration
- Trust registration (Inter-Vivos & Will Trusts)
- Trust administration
- Beneficiary trust administration

We aim to provide PPS members and clients with a valid will to cater for their loved ones at the time of death.

We believe in providing holistic financial advice through our Financial Planners and Independent Financial Advisers.







# Trust and Estate Planning

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## Will Drafting

Professional will drafting service to ensure your assets devolve in terms of your wishes at death.

## Estate Administration

Administration of your estate in terms of your wishes.

## Estate Planning

A structured and comprehensive plan for the accumulation, preservation and distribution of your assets.

## Trust Services

Drafting and administration of a trust that suits your needs and those of your beneficiaries.

## Beneficiary Trust Care

Approved and unapproved administration of death benefits payable to minor beneficiaries and dependants.

## Safe Custody

Safe keeping of your will against theft, fire or water damage.

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